**INTEREST RATES MARKET NOTICE**

**Date: 13 July 2018**

**Subject:** New Financial Instrument Listing

***(AMBER HOUSE FUND 2 (RF) LIMITED –“AHF2B3”)***

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The JSE Limited has granted a listing to **AMBER HOUSE FUND 2 (RF) LIMITED** on Interest Rate Market with effect from 18 July 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** AHF2B3

**Nominal Issued** R 59,400,000.00

**Issue Price** 100%

**Coupon** 8.608% (3 Month JIBAR as at 13 July 2018 of 6.958% plus 165 bps (comprising of a senior margin of 150bps plus a subordinated margin of 15bps))

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 April 2048

**Books Close Date(s)** 13 January, 13 April, 13 July, 13 October

**Interest Payment Date(s)** 18 January, 18 April, 18 July, 18 October

**Last Day to Register** By 17:00 on12 January, 12 April, 12 July, 12 October

**Issue Date** 18 July 2018

**Date Convention** Following

**Interest Commencement Date** 18 July 2018

**First Interest Payment Date** 18 October 2018

**Call / Step Up Date** 18 July 2021

**ISIN No.** ZAG000152612

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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